

HOME INFORMATION SHEET

DATE: _____

NAME _____

ADDRESS: _____

PHONE: _____ (H) _____ (W)

How were you referred to us? _____

YEAR BUILT: _____ Number of stories: _____ Acres of land: _____

STYLE OF HOME: Colonial Cape Ranch Raised Ranch Other _____

DISTANCE FROM: Hydrant _____ Water source _____ Fire Station _____

CONSTRUCTION TYPE: Frame Brick Stone Other _____

SQUARE FOOTAGE: Basement _____ First Floor _____ Total Living _____

BASEMENT: Yes No Finished: Yes No Finished Sq. Ft : _____

PORCH: Yes No Open Closed Screened Square Footage _____

BALCONY / DECK: Yes No Square Footage _____

BATHROOMS: # Full _____ # Half _____

GARAGE: Attached Detached Number of Cars _____ Stories: _____

BREEZWAY: Yes No FIREPLACE: Yes No Type: _____

OF FAMILYS: ___ OCCUPANCY: Primary ___ Secondary ___ Seasonal ___

If rented how many weeks per year _____

ALARMS: Smoke _____ Burglar _____ Fire _____ Sprinkler _____ Central _____

Central Security System _____ Fenced Yard ___ Neighborhood Watch Program _____

What kind of locks are used? ___ Deadbolt ___ Other _____ What doors _____

Any business conducted on the premises? Yes No Describe _____

Do you have a home computer system? Yes No Value _____

Do you have any recreational vehicles? Describe _____

HEAT: Primary: _____ Secondary: _____ Location of oil tank _____

WOOD STOVE: Yes No Type: _____ SMOKERS: Yes No

POOL: Yes No Type: _____ Fenced in: Yes No TRAMPOLINE: Yes No

ANY PETS: Yes No Type: _____ Inside Outside Any Bite history? Y N

UPDATES TO HOME:

Plumbing	Full	Part	Year	_____
Heating	Full	Part	Year	_____
Roof	Full	Part	Year	_____
Electrical	Full	Part	Year	_____

SPECIAL FEATURES:

Hardwood floors	Y	N
Central Vac	Y	N
Skylights	Y	N
Other	_____	

Present insurance carrier and agency: _____ Premium \$ _____

APPRAISED VALUE:\$ _____ Present Dwelling Coverage:\$ _____

Liability: \$ _____ Deductible: \$ _____

Do you own any watercraft? Year _____ Make _____ Length _____ HP _____

Do you have any scheduled items? _____

Any claims in the past 3 years? _____